Our Mission and Vision

The Coastal Bend Community Foundation is a 501(c) (3) nonprofit corporation. The Mission of the Foundation is to improve the quality of life in the Coastal Bend by building community endowment and addressing social, educational, environmental and cultural needs through the awarding of grants and scholarships.

The Foundation’s Vision is to provide the Coastal Bend with:

- Efficient gift options to meet donors’ charitable wishes,
- Effective grants to charitable organizations and scholarships to students, and
- Ethical leadership to promote and enhance area philanthropy.

The Foundation was established in 1981 as a project of the Corpus Christi Chamber of Commerce with a donation of $150,000 from the Paul and Mary Haas Foundation. Through additional donations and a history of stewardship, these assets have grown to over $82.7 million as of December 31, 2017. The Foundation has given over $100 million in grants to charitable organizations and scholarships to students since it was founded. The Foundation serves Aransas, Bee, Jim Wells, Kleberg, Nueces, Refugio and San Patricio counties.

Board of Directors

Aransas County
Jan G. Anderson
Paula Dean

Bee County
Lou Adele May
William B. Whitworth

Jim Wells County
Ralph Gomez
Clare Atkinson Wonders

Kleberg County
Ricki W. Cunningham
Joe M. Henkel
Jonathan M. Hornblower

Nueces County
Mike Carrell
Judge Bobby Galvan
Susan E. Hutchinson
Rumalda Z. Juarez, Ph.D.
Omar J. Leal
Robert W. Maxwell
Henry “Hank” Nuss
Leah Pagan Olivarri
Karen O’Connor Urban
Jennifer B. Vogt

Refugio County
Louise N. Aduddell
Nancy D. Linney

San Patricio County
Irene Irey
Jon R. Whatley

Directors Emeriti
Paul R. Haas (1915-2008)
Patricia M. Eisenhauer

Leadership
Mike Carrell, Chair
Bill Maxwell, Vice Chair
Jon Whatley, Secretary
Omar J. Leal, Treasurer

Foundation Staff
Karen W. Selim, J.D.
President & CEO
Arela Chapa
Finance Director
Desiree Porche
Administrative Coordinator
Tracy M. Ramirez
Communications Director
Nicole Ross
Program Director

Committee Chairs
Joe M. Henkel, Audit Committee
Mike Carrell, Executive Committee
Omar Leal, Finance Committee
Jennifer B. Vogt, Grants Committee
Jonathan M. Hornblower, Investment Committee
Susan E. Hutchinson, Nominating Committee
Clare Atkinson Wonders, Scholarship Committee

Funds and underlying assets are governed by an independent board of directors composed of respected community leaders from diverse backgrounds. Board members are selected for their knowledge of community needs and for their professional expertise. The directors’ charge is to understand donors’ interests and the roles of nonprofits, and to act as stewards for over 320 funds. Directors serve without compensation and exercise final authority with regard to all investments and charitable grants.
As a native Corpus Christian, who has lived, worked, and volunteered nearly all of my life in the Coastal Bend, it indeed has been an honor to serve this past year as Chair of the Board of Directors of Coastal Bend Community Foundation. To see firsthand the impact of the grants and scholarships awarded by the organization throughout our seven county service area is humbling.

In 2017, a milestone was achieved – since the Foundation’s establishment in 1981 over $100 million has been distributed to Coastal Bend charities and students. In 2017 alone, grants and scholarships have totaled $7,587,668. We are truly furthering our mission, “to improve the quality of life in the Coastal Bend.”

This year saw several grant and scholarship activities – a first ever Spay and Neuter Grant program where over $250,000 of the Foundation’s funds designated for Animal Projects was held in the spring. Over 4,600 animals were impacted. And, the third “Kids Go to Camp!” grant program for low-income children to attend area summer camps was held, providing another $250,000 in grant awards. Both of these were in addition to our annual grants and scholarship programs.

Much excitement surrounded the 2017 Coastal Bend Day of Giving, the ninth such event. The largest matching gift pool of $810,000 was created thanks to 28 funders and over $2.3 million was raised for the 45 front-line local charities. As the tagline for the event reads, this money is going to the hungry, homeless, ill and children and stays right here in the Coastal Bend.

Finally, I would be remiss not to mention the impact of Hurricane Harvey on our service area; especially Aransas, Refugio, and San Patricio Counties and Port Aransas in Nueces County. The devastation of that event brought together many organizations, individuals, and donors from all over the country to help our neighbors. You will read more of those efforts in this annual report.

Thanks to you, Coastal Bend Community Foundation is able to make a difference, for it is through your gifts throughout the years that all this is made possible.
A Message from the CBCF President & CEO
Karen W. Selim

Earlier this year, a student in a grant-writing class at the University of Texas Rio Grande Valley contacted me to ask why the Coastal Bend Community Foundation funds so many youth programs. I thought you might be interested in my reply.

“The main reason that the Coastal Bend Community Foundation continually funds after-school and summer camp programs is that many times the children and youth that are enrolled have limited or no supervision and/or help at home when school is not in session. We believe that good adult role models are vital to our children and youth and that such programs, not only teach academic and athletic skills, but provide structure and model successful behaviors. We know that for some children, this may be the one adult or one program that really makes a difference in their lives, e.g. getting an education or finding a good trade or vocation. It is our hope that these programs help them “keep on the right track” and prevent them for falling prey to addiction and juvenile criminal activity.”

Our communities are fortunate to have prevention programs that serve our youth, however in our society there are never enough. I believe that funding these programs is a very concrete way in which the Coastal Bend Community Foundation lives its mission to “improve the quality of life in the Coastal Bend.” Hopefully, you will read our story about our “Kids Go to Camp!” program. In the three years since this initiative began, over 3,000 area children have been able to attend an experiential camp and the reports are very encouraging. The Foundation already has plans to continue this program in 2018 and 2019.
A Snapshot of Coastal Bend Community Foundation as of 12/31/2017

$82,687,709 in assets
323 separate funds
$10,334,280 in gifts received
$7,587,668 in grants and scholarships paid
5 staff members
$627,061 operating budget
Welcome 2017 and 2018 New Members of CBCF Board of Directors

In January 2017 Coastal Bend Community Foundation welcomed three new board members representing Aransas, Refugio and San Patricio Counties and five new board members representing Bee, Jim Wells and Nueces Counties on January 1, 2018.

We also said farewell to six members who had each served the maximum of three terms of three years each. They are Jack Wright, Larry Aduddell, Laura Miller, William B. Whitworth, Clare Atkinson Wonders, and Leah Pagan Olivarri. We thank them for their years of service and work with Coastal Bend Community Foundation. Meet our 2017 and 2018 classes of board members.

Directors Elected for Terms Beginning January 1, 2017

Paula Dean
Aransas County

Louise Aduddell
Refugio County

Irene Irey
San Patricio County

Directors Elected for Terms Beginning January 1, 2018

Kirkby Townsend
Bee County

David D. Towler
Jim Wells County

Richard F. Scanio
Nueces County

F. John Shepherd
Nueces County

C. Michelle Unda
Nueces County
Meet the CBCF Staff

Over its 36 year history, Coastal Bend Community Foundation has been fortunate to have the right staff at the right time. Please take the opportunity to learn more about the Foundation’s staff members. They bring technological expertise, improved processes, and a passion for the Foundation and its mission to the community.

Tracy Ramirez, Communications Director
Tracy is a native of Taft. A magna cum laude graduate of Texas A&M University-Corpus Christi, she worked for 19 years in its College of Science and Engineering, where she received many awards, among them the University Employee Excellence Award. Her responsibilities with the Foundation include production of all of the Foundation’s written marketing materials, its social media and website as well as these efforts for the Coastal Bend Day of Giving.

Nicole Ross, Program Director
Nicole grew up in Victoria. She has a degree in business administration from Texas A&M University-Corpus Christi, where as an intern, she developed with Water Street Oyster Bar the “Sink Your Shucks” program. She has been employed as the executive director of the Texas Surf Museum and in the scholarship office at TAMUCC. Her responsibilities with the Foundation include managing both the Scholarship and Grant programs.

Arely Chapa, Finance Director
Arely is a native of Brownsville. She has an undergraduate degree in accounting as a magna cum laude graduate and a Master of Business Administration, both from the University of Texas at Brownsville. She has worked as an accountant and audit associate for Certified Public Accounting firms in the Rio Grande Valley and is a candidate for the CPA exam. Her responsibilities at the Foundation include all business and accounting functions for the Foundation’s 323 funds and its operational budget.

Desiree Porche, Administrative Coordinator
Desiree grew up in Calallen, graduating from Calallen High School. She recently returned to the Coastal Bend after working in the finance department of the corporate offices of Stewart Title in Houston. Her responsibilities at the Foundation include all aspects of the operation of the Foundation’s office and working with grants from advised funds.
Annual Grants Process

CBCF awards grants through unrestricted and other types of funds yearly through the online Annual Grants process. In 2017, $400,537 was awarded through this process to 76 nonprofit organizations.

Eligible 501(c)(3) nonprofit organizations located in the CBCF service areas (Aransas, Bee, Jim Wells, Kleberg, Nueces, Refugio or San Patricio counties) who meet the grant guidelines are encouraged to apply each year.

To apply, go to www.cbcfoundation.org, select the ‘Grants’ button located at the top of the page then click the ‘Grant Application’ link on the left-hand column. The guidelines and other important grant information can also be found. This application period is May 1 – June 15 annually.

Establishing an Agency Endowment

CBCF currently manages 27 agency endowment funds for charitable organizations that serve our community by improving the quality of life in the Coastal Bend. They have set aside a reserve or balance with the Foundation for growth and permanence. Assets are then invested for long term performance; growing resources over time, while providing a constant resource of annual income and maintain the charity’s mission now and well into the future.

To learn more about how your organization can join the list of agency endowments below, call the Foundation at (361) 882-9745.

- AIM Hospice Center
- Amistad Community Health Center
- Aransas County ISD Education Foundation
- Art Center of Corpus Christi
- Art Museum of South Texas
- Behavioral Health Center of Nueces County
- Boy Scouts of America, South Texas Council
- CASA of the Coastal Bend
- Coastal Bend Food Bank
- Coastal Bend Kidney Foundation
- Coastal Bend Wellness Foundation
- Corpus Christi Hope House
- Corpus Christi Metro Ministries
- Corpus Christi State School
- Family Upreach, Inc dba NewLife Behavior Ministries
- Friends of the Connor Museum
- HALO-Flight, Inc.
- Harbor Playhouse
- Kingsville-St. Gertrude Church and School
- Rio Grande Valley Museum
- Rockport Art Association
- Rotary Club of Corpus Christi
- Sinton Rotary Club – Tom F. Ivey & James F. Tracy, Sr. Funds
- South Texas Botanical Gardens & Nature Center
- South Texas Public Broadcasting
- Wildlife in Focus
- YWCA of Corpus Christi

A little over 10 years ago, our Board of Directors elected to take $100,000 and create an endowment fund with the Coastal Bend Community Foundation. They made the decision after the CEO came and made a presentation on the advantages of investing with the Coastal Bend Community Foundation. Our organization was fortunate to have received a grant that paid for our second building; and we were able to sell our existing building leaving us with money we could endow. So, we made that initial investment.

Since then our investment has grown from the initial amount of $100,000 to over $213,000 midyear 2017. We have never added to the original amount, and yet our total has doubled--all due to the investments made by the Coastal Bend Community Foundation. Even in 2008 when the market tanked, we only lost about 25% where most people’s investments really took a beating --50% or more down.

So, for any nonprofit considering making an endowment account with the Coastal Bend Community Foundation, I say, do it! You will be delighted with the results and watching your investment grow!

Page H. Hall
Executive Director
CASA of the Coastal Bend

2017 Annual Grants by Type

- Public Good, $14,000
- Human Services, $74,500
- Arts, $55,345
- Education, $81,744
- Families/ Children/ Elderly, $98,250
- Environment, $26,693
CBCF Special Grants

Back by popular demand, “Kids Go to Camp 3!” was held summer 2017. $250,000 was awarded to 15 participating nonprofits, which offer summer camps for school-aged children. The grants helped provide over 1,000 free scholarships to campers residing in the CBCF service county area who otherwise would not financially be able to attend. The grant also provided lunch and snacks for the campers through a partnership with the Coastal Bend Food Bank.

The focus of the grant is to provide participants the opportunity to experience life-learning activities in environments they may never have been exposed to. They have fun while learning skills that transfer to real-life situations. Camps offer activities through art, science, technology, theater, engineering and writing to name a few. Parents enjoy the camps because they know they are in a safe place and see positive changes in their children. Many also get to participate and interact with their camper. For instance, at the Texas State Aquarium’s Sea Camp, each camper’s parent/guardian was offered a wristband to explore the Aquarium with their children the remainder of Friday afternoons. SeaCampers led them throughout the facility by hand and quizzed them on exhibits they had learned about.

The Foundation’s desire in funding these camps is that a spark – in art, writing, science, etc. – will be ignited in the campers that will continue through school and life.

Doan Grants

Eight organizations received grants totaling $419,390 from the annual John and Augusta Doan Charitable Advised Fund. The fund was established in early 2015 from the estate of Miss Olga Doan who named the fund after her parents. 2017 grantees were:

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Red Cross – Coastal Bend</td>
<td>$30,000</td>
</tr>
<tr>
<td>Del Mar College Foundation, Inc.</td>
<td>$100,000</td>
</tr>
<tr>
<td>Habitat for Humanity International, Inc.</td>
<td>$25,000</td>
</tr>
<tr>
<td>Salvation Army</td>
<td>$20,250</td>
</tr>
<tr>
<td>Shriners Hospitals for Children</td>
<td>$15,000</td>
</tr>
<tr>
<td>St. Jude’s Children Research Hospital</td>
<td>$80,000</td>
</tr>
<tr>
<td>Women’s &amp; Men’s Health Services of the Coastal Bend</td>
<td>$59,600</td>
</tr>
<tr>
<td>YWCA of Corpus Christi</td>
<td>$89,540</td>
</tr>
</tbody>
</table>

On July 19th, Coastal Bend Community Foundation was honored to participate in the dedication of Habitat for Humanity’s 52nd local home. The Foundation was a co-sponsor of the home which was built for single Corpus Christi mom, Toni Alaniz and her two sons with their family’s contribution to the home of 300 hours of “sweat equity.”

Kids Go to Camp 3! Grantees

Art Center of Corpus Christi
Art Museum of South Texas
Coastal Bend College
Corpus Christi Museum of Science and History
Del Mar College
Focus Foundation – Summer Sports & Wellness Program
Harbor Playhouse
K Space Contemporary
Rockport Center for the Arts
South Texas Botanical Gardens & Nature Center
TAMU-Corpus Christi
TAMU-Kingsville
Texas Maritime Museum
Texas State Aquarium
Youth Odyssey

Let’s Fix It Coastal Bend

Eight nonprofit shelters and animal organizations in the CBCF seven county area were awarded grants totaling $250,000 through a reimbursement program, “Let’s Fix It Coastal Bend!” The special grant helped provide free spay and neuter surgeries for over 4,600 cats and dogs on a first-come, first served basis.

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Cattery</td>
<td>$58,795</td>
</tr>
<tr>
<td>Gulf Coast Humane Society</td>
<td>$5,675</td>
</tr>
<tr>
<td>Humane Society - Aransas Co.</td>
<td>$4,400</td>
</tr>
<tr>
<td>Kingsville Animal Rescue</td>
<td>$12,626</td>
</tr>
<tr>
<td>Pappy’s Animal Rescue</td>
<td>$2,610</td>
</tr>
<tr>
<td>Pee wee’s Pet Adoption</td>
<td>$21,655</td>
</tr>
<tr>
<td>People Assisting Animal Control</td>
<td>$130,335</td>
</tr>
<tr>
<td>SPCA San Pat County</td>
<td>$17,180</td>
</tr>
</tbody>
</table>

Eight nonprofit shelters and animal organizations in the CBCF seven county area were awarded grants totaling $250,000 through a reimbursement program, “Let’s Fix It Coastal Bend!” The special grant helped provide free spay and neuter surgeries for over 4,600 cats and dogs on a first-come, first served basis.
Disaster Relief and Recovery

Mayor's Hurricane Harvey Fund
Less than a week after Hurricane Harvey devastated the Coastal Bend, Citgo with a grant of $500,000 and many other donors came together to fund the Mayor's Hurricane Harvey Fund established to provide immediate relief through grants for infrastructure and rebuilding. Through December 31, 2017, $723,500 of the total $961,000 in gifts had been distributed to the organizations listed below.

The idea behind the fund was to provide much needed capital to area communities. As Mayor McComb stated at the time, “Having driven throughout Corpus Christi and our neighboring communities, it is obvious some will have a long and difficult road to full recovery. As a public official, I know how stretched local resources become at times like this. While we have been fortunate overall in Corpus Christi, some residents and other communities are going to be challenged. I know they will meet the challenges but wanted to help the non-profit organizations who serve residents in our communities.”

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aransas County (2)</td>
<td>26,300</td>
</tr>
<tr>
<td>Arlington Heights Church of the Nazarene</td>
<td>1,200</td>
</tr>
<tr>
<td>Boys &amp; Girls Club of Coastal Bend</td>
<td>15,000</td>
</tr>
<tr>
<td>Camp Aranzazu, Inc.</td>
<td>25,000</td>
</tr>
<tr>
<td>Catholic Charities of Corpus Christi, Inc.</td>
<td>5,000</td>
</tr>
<tr>
<td>Charlie’s Place Recovery Center</td>
<td>20,000</td>
</tr>
<tr>
<td>City of Aransas Pass</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Austwell</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Bayside</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Gregory</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Port Aransas (2)</td>
<td>50,000</td>
</tr>
<tr>
<td>City of Ingleside</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Rockport</td>
<td>25,000</td>
</tr>
<tr>
<td>City of Woodsboro</td>
<td>25,000</td>
</tr>
<tr>
<td>Coastal Bend Food Bank</td>
<td>20,000</td>
</tr>
<tr>
<td>Community Presbyterian Church</td>
<td>15,000</td>
</tr>
<tr>
<td>Corpus Christi ISD</td>
<td>15,000</td>
</tr>
<tr>
<td>First Baptist Church – Corpus Christi (2)</td>
<td>15,000</td>
</tr>
<tr>
<td>First Baptist Church – Rockport (2)</td>
<td>50,000</td>
</tr>
<tr>
<td>Flour Bluff ISD</td>
<td>15,000</td>
</tr>
<tr>
<td>Good Samaritan Rescue Mission</td>
<td>20,000</td>
</tr>
<tr>
<td>Gulf Coast LULAC Inc</td>
<td>5,000</td>
</tr>
<tr>
<td>Ladies Guild of Bayside</td>
<td>15,000</td>
</tr>
<tr>
<td>McAllen North Rotary Club</td>
<td>10,000</td>
</tr>
<tr>
<td>Port Aransas Independent School Dist.</td>
<td>25,000</td>
</tr>
<tr>
<td>Port Aransas Art Center</td>
<td>15,000</td>
</tr>
<tr>
<td>Port Aransas Preservation and Historical Society</td>
<td>15,000</td>
</tr>
<tr>
<td>Refugio County</td>
<td>25,000</td>
</tr>
<tr>
<td>Rockport-Fulton Good Samaritans, Inc.</td>
<td>10,000</td>
</tr>
<tr>
<td>Salvation Army</td>
<td>15,000</td>
</tr>
<tr>
<td>Seashore Charter Schools</td>
<td>25,000</td>
</tr>
<tr>
<td>South Texas Lighthouse for the Blind Fdn.</td>
<td>25,000</td>
</tr>
<tr>
<td>Surfrider Foundation- Coastal Bend Chapter</td>
<td>1,000</td>
</tr>
<tr>
<td>Texas Search &amp; Rescue, Inc.</td>
<td>5,000</td>
</tr>
<tr>
<td>Town of Fulton</td>
<td>25,000</td>
</tr>
<tr>
<td>Town of Refugio</td>
<td>25,000</td>
</tr>
<tr>
<td>University of Texas Marine Science Institute</td>
<td>15,000</td>
</tr>
</tbody>
</table>

Coastal Bend Disaster Recovery Group Fund
In December, 2015, a far-sighted group of people in our area established a designated fund at Coastal Bend Community Foundation to serve as a “placeholder” for fund-raising for long-term recovery needs. The purpose was not for “if”, but “when” a federally declared disaster would hit the Coastal Bend. Eighteen months later, the Coastal Bend Disaster Recovery Group Fund was immediately available when donations from all over the U.S. and a couple of international gifts began pouring in due to media coverage of Hurricane Harvey. Nueces County was able to direct organizations and individuals who wanted to provide money for area long-term recovery efforts to this Fund.

Coastal Bend Disaster Recovery Group began as a coalition created to meet the needs of Coastal Bend area residents affected by disaster. It is a State of Texas nonprofit corporation and an IRS Section 501(c)(3) organization. The monies raised are for unmet needs for low income, veterans, elderly and disabled individuals after insurance proceeds and government payments such as FEMA have been exhausted. It is anticipated that this work will take place over the next two years. As of December 31, 2017, there have been 642 donations to the fund totaling $2,015,168.63.

New Day Port A Fund
A few weeks following Hurricane Harvey's landfall, a group of prominent residents of Port Aransas and their attorney approached Coastal Bend Community Foundation regarding the establishment of an advised fund to address disaster recovery in Port Aransas. The town had been especially hard-hit and this group had raised money from their own constituencies and through the local chamber of commerce. Establishing the New Day Port A Fund at Coastal Bend Community Foundation with a total of $330,198.66 in donations allowed for state-wide fundraising to begin in earnest in an effort to revitalize the area.

Aransas County Long Term Recovery Fund
In December, the Aransas County Long Term Recovery Fund was established with Coastal Bend Community Foundation. It is to be used solely for Hurricane Harvey Long-term recovery efforts and unmet needs in Aransas County as recommended and requested by the Coastal Bend Disaster Recovery Group, a state and FEMA recognized long-term recovery entity. It will operate as the Coastal Bend Disaster Recovery Group Fund (described above) does to provide assistance to low income, veterans, elderly, and special needs individuals with unmet disaster recovery needs. This fund however, is restricted for Aransas County residents. The fund balance at December 31, 2017 is $1,243,285.69.
Over $7.52 million was awarded through all grants and scholarships in 2017. Donors continue to show their love for the Coastal Bend community by contributing to CBCF funds.

Through these generous contributions, nonprofits were able to continue to assist those in need and college students received scholarships to help complete their education.

The Texas State Aquarium, a 2017 CBCF annual grant recipient, recently held its first Sensory Sensitive Sunday. The event was the first of the Aquarium’s ongoing Diversity and Inclusion Initiative.

The experience is tailored to the needs and comforts of local families facing the challenges of autism spectrum disorders and other sensory challenges. The Aquarium’s exhibits and other experiences were modified for the event in order to create a comfortable environment for the families and their children. TSA will be holding other Diversity and Initiative events soon.

New Grant Funds Established

Anima Mundi Advised Fund
Aransas County Long Term Recovery Fund
Jim and Betty Black Trust Fund
CCNC Advised Fund
Ken and Laurel Herring Advised Fund
Richard and Jonita Ingraham Advised Fund
Jerome Jalufka Endowment Fund
Robert and Helen Kleberg Foundation Harvey Fund
Mayor’s Hurricane Harvey Fund
New Day Port A Fund
Family Upreach, Inc. dba NewLife Behavior Agency Endowment Fund
P&MC Charitable Advised Fund
2020 75th Anniversary Endowment Fund
Sondern Family Advised Fund
Triple L Donor Advised Fund
James Brooke Windmill Emmaus Fund

New Day Port A Fund
Family Upreach, Inc. dba NewLife Behavior Agency Endowment Fund
P&MC Charitable Advised Fund
2020 75th Anniversary Endowment Fund
Sondern Family Advised Fund
Triple L Donor Advised Fund
James Brooke Windmill Emmaus Fund

Giving Options

There are several types of funds that you may establish. Your gift ensures a lasting impact on the future of your favorite causes within the community.

Designated
Designated gifts support a specific nonprofit.

Scholarship
Scholarship gifts support students at any educational level or institution.

Advised
The donor recommends current projects to support.

Field of Interest
Field of Interest gifts are used for a geographical location or funding area: e.g. Aransas County, health, the arts, environment, etc.

Unrestricted
Unrestricted gifts are used at direction determined by CBCF to support charitable needs of our communities.

An endowment gift to Coastal Bend Community Foundation ensures that your charitable goals are met long after the gift is made.
The Andrew Michael Sutter Scholarship

About Andrew Michael Sutter

“Don’t let a little thing like the fall of your empire keep you from building your own Rome.” – Andrew Sutter, from his 2012 Valedictorian speech.

Andrew Sutter, age 23, passed away December 11, 2016 at his home in College Station from complications of Type 1 diabetes. Andrew is survived by his parents Dr. David and Vivian Sutter, and his two younger sisters, Bethany and Cara.

Andrew was born and raised in Portland, Texas. He graduated from Gregory-Portland High School in 2012 as Valedictorian and a National Merit Scholar. While succeeding academically, he also enjoyed a love for basketball and played on the varsity team. Andrew completed his undergraduate degree at Texas A&M University, graduating magna cum laude with a Bachelor of Science in Biomedical Engineering. He served as Community Service Chair in the Pre-Med Society at Texas A&M. Andrew was in his first year of medical school at Texas A&M College of Medicine.

About the Andrew Michael Sutter Scholarship Fund

In late 2016 through 2017, the family and friends of Andrew Michael Sutter in an outpouring of honor and celebration for his life established a scholarship in his name.

This fund is for graduating high school seniors from Gregory-Portland High School who have shown academic rigor throughout their high school career and who have demonstrated service through leadership in extra-curricular activities.

Annually two students will be selected to receive $4,000 each, paid at $500 per semester over four years.

As said by his parents, “Andrew would want nothing more than to provide the opportunity to support local students achieve the academic pursuits he so loved.”

New Scholarship Funds Established

Coastal Bend Women Lawyers Association Scholarship Fund
Lt. Commander Rick Mead, U.S. Navy Retired Endowed Scholarship
Colten Paige Memorial Scholarship Fund
Patricia Jalufka Endowment Scholarship Fund
Lance Corporal Colton Rusk Memorial Scholarship Fund

2018 APPLICATION DEADLINES
March 1 – Scholarships
June 15 – Annual Grants

Did you know?
Half of single women give to charity compared with only 36% of their male counterparts?

In 2017 over $454,000 was awarded in scholarships to over 250 students. The donors and scholarship recipients were able to meet each other at the 7th annual Scholarship Brunch held on June 10.
Fundamentals of Fundraising IV

The fourth workshop of the Foundation’s “Fundamentals of Fundraising” educational services for area nonprofits was held on Tuesday, July 25, 2017 at the Corpus Christi Country Club. Over 175 individuals representing 78 local charities attended the program, “Practical Development for Smaller Shops.” Guest speaker, Tom Cullinan, J.D., FCEP, has more than 20 years of experience as a front line fundraiser and planned giving specialist for nonprofits, and has been responsible for facilitating more than $1 billion in charitable gifts. Tom frequently presents to professionals about charitable giving topics and has delivered continuing legal education in 13 states.

The day-long presentation included: “Encouraging South Texans to Give,” “Ground Rules for Charities and Donors,” and “Communicating Well with Prospects.”

One participant wrote, “Wow, what a day! Thank you so much for the fabulous workshop; not only providing a great educational resource, but also renewing and re-energizing those of us who sometimes get a little tired and overwhelmed.” Other participants commented on the good networking opportunity the event provided.

The event was co-sponsored with Coastal Bend Community Foundation by the Blanche Davis Moore Foundation and the Earl C. Sams Foundation.

Did you know?

In 2015, 2016 and 2017, Coastal Bend Community Foundation’s grant and scholarship disbursements totaled over $21 million. These monies have been paid to improve the quality of life in the seven counties of the Coastal Bend.

Did you know?

Under the tax act of late 2017, there is no change to charitable transfers from individual retirement accounts or IRAs. This popular benefit allows retirees 70½ or older to donate IRA assets up to $100,000 directly to charities and have the donations count toward the donor’s required annual distribution.

For IRA owners who give to charity, this is often a tax-efficient move.

While there is no deduction for gifts of IRA assets, the withdrawal does not count as taxable income. This can help reduce Medicare premiums that rise with income and taxes on other investment income.
The ninth annual Coastal Bend Day of Giving raised another record-setting amount, wrapping the 24-hour day at $2,369,691 and surpassing last year’s total of $2,139,890. Through nine single-day events since 2009, almost $12 million has been donated to area nonprofits. The event is successful because 28 matching funders this year provided $810,000 in matching monies.

While the numbers are impressive, what is equally impressive is the culture of giving that is growing across the Coastal Bend of Texas.

A special thank you to our media sponsors Kiii-TV and “Corpus Christi Caller-Times” and local businesses for educating the public and helping promote the event! 
Coastal Bend Community Foundation Statement of Financial Position, December 31, 2016

Assets

Current Assets
Cash and Cash Equivalents $364,292
Contributions Receivable 146,875
Prepaid Expenses 45,480
Prepaid Federal Income Taxes 3,353
Total Current Assets 560,000

Investments
73,250,105

Furniture and Equipment, Net
4,388

Total Assets $73,814,493

Liabilities and Net Assets

Current Liabilities
Grants Payable $529,196
Accounts Payable and Accrued Expenses 17,045
Total Current Liabilities 546,241

Funds Held as Agency Endowments
6,157,428

Total Liabilities 67,710,824

Net Assets
Unrestricted 4,108,890 **
Temporarily Restricted 27,527,363 ***
Permanently Restricted 35,474,571
Total Net Assets $67,110,824

Coastal Bend Community Foundation

Support and Other Revenue:

Support:
Contributions $102,260
Less Amounts Received for Agency Funds (130,488)
Net Support 102,260 4,650,834 410,488 5,163,582

Other Revenue/(Loss):
Interest, Dividend, and Other Investment Revenue 1,065,220 985,631 143 2,050,994
Less Amounts Received on Agency Funds (129,533)
Realized and Unrealized Gains/(Losses) on Investments, Net 1,169,518 1,956,615 3,126,133
Less Amounts Received on Agency Funds (317,357)
Net Other Revenue (Loss) 2,234,738 2,495,356 143 4,730,237

Net Assets Released from Restrictions (47,399) (11,939) 59,338
Net Assets Released from Restrictions 6,157,428

Total Net Support and Net Other Revenue/(Loss) and Net Assets Released from Restrictions 2,289,599 7,134,251 469,969 9,893,819

Operating Expenses:

Program 529,714 824,027 1,353,741
Support 684,923
Less Expenses Allocated to Agency Funds (40,493)
Net Operating Expenses 824,027

Grants Awarded 612,698
Less Amounts Distributed from Agency Funds (98,897)
Net Grants 513,801
Total Net Expenses and Grants 1,827,335 6,035,211 7,862,546

Total Change in Net Assets 462,264 1,099,040 469,969 65,079,551


* The foundation also receives income from approximately $1 million not included in assets.

** Support expenses are the general operating expenses of the foundation.

*** Program expenses are directly allocable to investments, investment fees, real estate and mineral rights, and expenses incurred by special project funds.
The Coastal Bend Community Foundation has been giving back to the community since shortly after its formation in 1981. We assist donors to give grants and scholarships that help Coastal Bend residents improve their lives and the lives of the people around them. The Foundation looks to the future to better prepare for the growing needs of our ever-changing community. We have grown tremendously in the past 36 years thanks to the generosity of our donors. We plan to continue to grow and to give for as long as the community and our nonprofit partners need us.